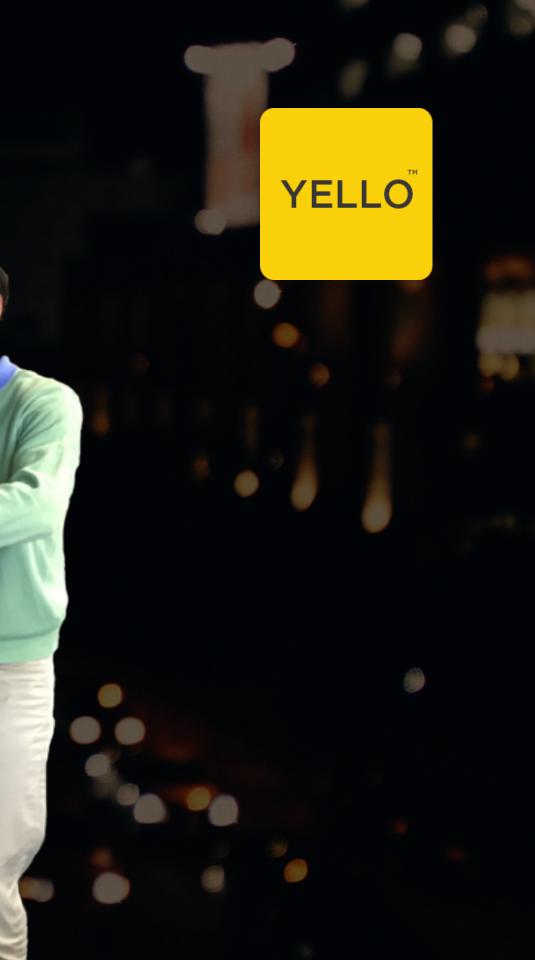




### HAPPY CUSTOMERS

YELLO

DRIVEYELLO.COM







### 40,000 Deliveries

50



\$200,000 Driver Revenue \$25K MRR 25% MoM

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50



\$200,000 Driver Revenue \$25K MRR 25% MoM

50

### 1.7M Funding

### 40,000 Deliveries



### OUR CUSTOMERS















### POTENTIAL



### 20+ Million deliveries a year































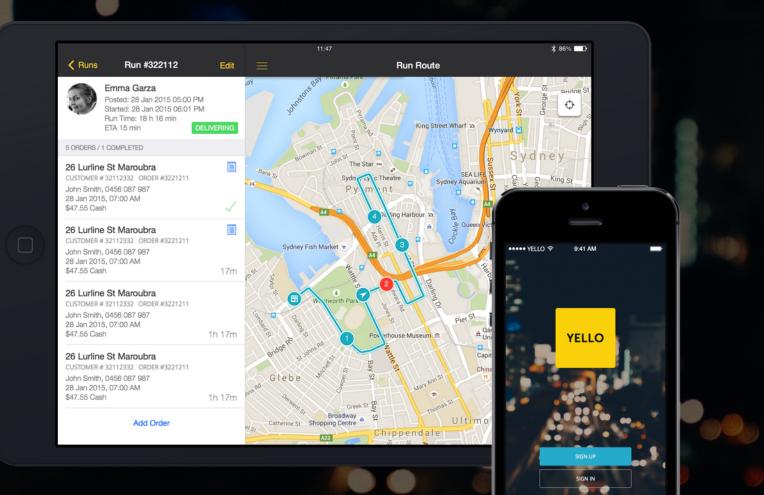


### THE PROBLEM

## Providing an efficient, reliable & quality delivery service is complex



### YELLO



### **One-off deliveries or Shifts**

recruit
train
track
manage
pay drivers

## ways to ENGAGE Yello

## 1. SAAS to manage your own team



## ways to ENGAGE Velo

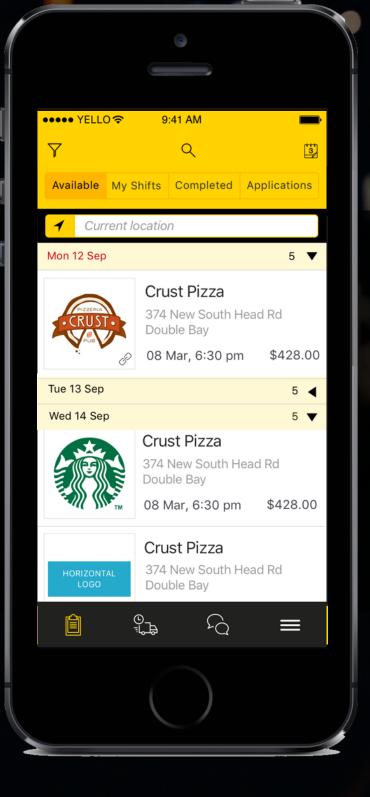
## 2. Book a driver for a SHIFT

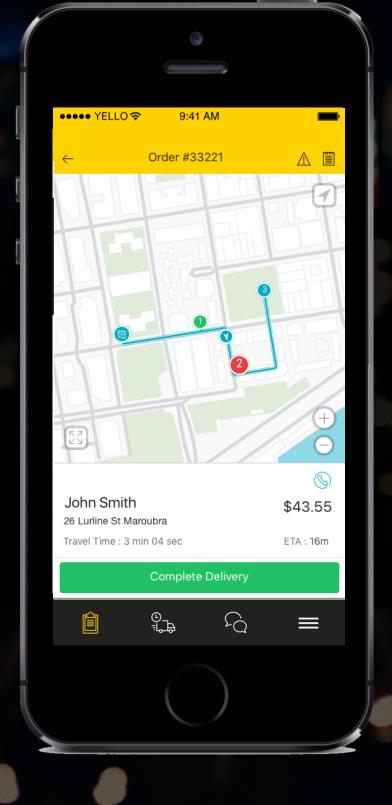


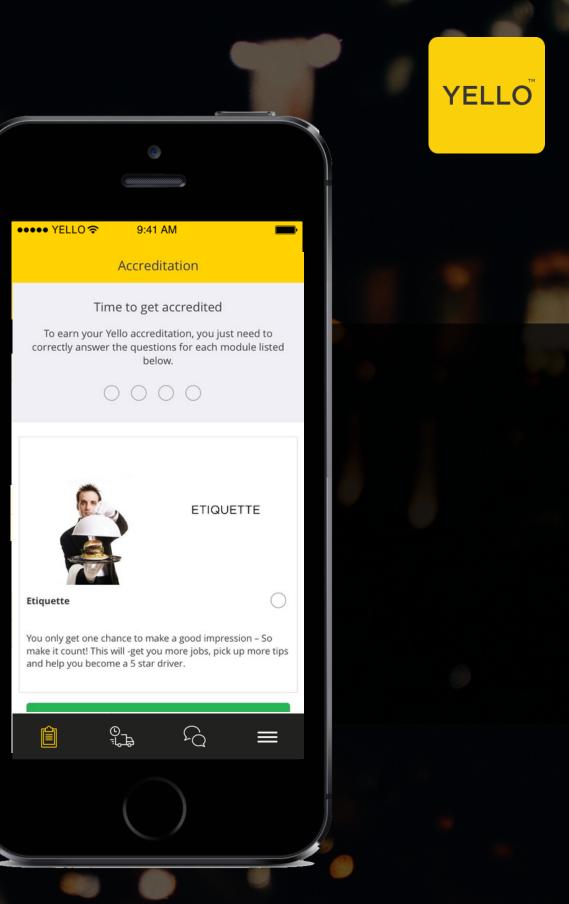
# ways to ENGAGE with

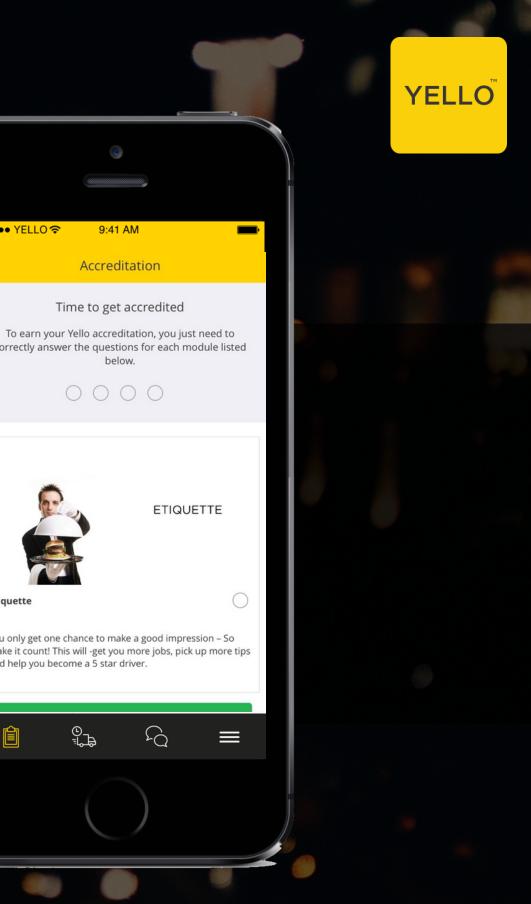
# 3. Book a driver ON DEMAND

## YELLO











Business	Investment
Postmates	\$138M
Instacart	\$274.8M
Shutl	\$8.7M
Order up!	\$10M
Good Eggs	\$52.5M
Favor	\$16.9M
Onfleet	\$2.3M
Take Eat Easy	\$18.1M
Deliveroo	\$99.6M
DoorDash	\$59.7M
Bringgapp	\$2.5M
Deliv	\$12.4M

### MARKETVALIDATION

Instacart	
ဢ onfleet	** DOSTMATES



delivery.com



YELLO



**Shut**l







## \$210 Billion

**US MARKET** 



### MARKET POTENTIAL



### What if all food could be delivered as easily as pizza? Morgan & Stanley

### \$210 Billion **US MARKET**

5%

### MARKET POTENTIAL



### What if all food could be delivered as easily as pizza? Morgan & Stanley

### **B2B – BRAND FRIENDLY**

### "Yello provides significant benefits for the McDelivery platform by continuing customer engagement."



### Matt Sawyer MD McDelivery

### FOCUSED ON FOOD

### "We want to partner with Yello because their product and service is perfect for delivering food"



### Alistair Venn CEO Menulog

## WHY?

